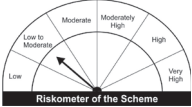

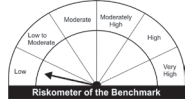



NOTICE-CUM-ADDENDUM

THIS NOTICE CUM ADDENDUM SETS OUT THE CHANGES TO BE MADE IN THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF JM DYNAMIC BOND FUND AND JM OVERNIGHT FUND, THE SCHEMES OF JM FINANCIAL MUTUAL FUND (“THE MUTUAL FUND”).

Change in Risk-o-meter of JM Dynamic Bond Fund and JM Overnight Fund.

Notice-Cum-Addendum is hereby given that pursuant to SEBI Circular no. SEBI/HO/IMD/DF3/ CIR/P/2020/197 dated October 05, 2020, the Product Labelling (Risk-o-meter) of the Scheme stands revised as under:

| Name of the Scheme | Type of Scheme | This Product is suitable for investors who are seeking* | Existing Risk-o-meter | Revised Risk-o-meter |
|----------------------|--|--|--|--|
| JM Dynamic Bond Fund | An open ended dynamic debt scheme investing across duration. A relatively high interest rate risk and moderate credit risk. | <ul style="list-style-type: none"> Regular Income over Medium Term to Long Term. Investment in Debt and Money Market securities across maturities. |  <p style="text-align: center;">Riskometer of the Scheme</p> <p style="text-align: center;">Investors understand that their principal will be at low to moderate risk</p> |  <p style="text-align: center;">Riskometer of the Scheme</p> <p style="text-align: center;">Investors understand that their principal will be at moderate risk</p> |
| JM Overnight Fund | An open ended debt scheme investing in overnight securities. A relatively low interest rate risk and relatively low credit risk. | <ul style="list-style-type: none"> Short Term savings. Reasonable returns commensurate with low risk and providing a high level of liquidity. |  <p style="text-align: center;">Riskometer of the Benchmark</p> <p style="text-align: center;">Investors understand that their principal will be at low risk</p> |  <p style="text-align: center;">Riskometer of the Scheme</p> <p style="text-align: center;">Investors understand that their principal will be at low to moderate risk</p> |

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

| Potential Risk Class (PRC) | | | |
|-----------------------------------|--------------------------|------------------------------|---------------------------|
| Credit Risk → | Relatively Low (Class A) | Moderate (Class B) | Relatively High (Class C) |
| Interest Rate Risk ↓ | | | |
| Relatively Low (Class I) | JM Overnight Fund (A-I) | | |
| Moderate (Class II) | | | |
| Relatively High Class (Class III) | | JM Dynamic Bond Fund (B-III) | |

All the other provisions in the SID and KIM of the aforesaid Schemes shall remain unchanged.

This Notice-Cum-Addendum forms an integral part of SID & KIM of the above Schemes of the Mutual Fund, as amended from time to time.

Authorised Signatory
JM Financial Asset Management Limited
(Investment Manager to JM Financial Mutual Fund)

Place : Mumbai
Date : April 4, 2023

For further details, please contact :
JM Financial Asset Management Limited

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.